

## Personal Income Tax Return Checklist

Name:	SIN:	D.O.B.:
Address:	City:	Province:
Postal code:	Tel:	E-mail:
<b>Personal Information</b>	Client	Spouse
Copy of your <b>last</b> Notice of Assessment (If not already sent to us)		
<b>Income</b>		
T4 Statement of Employment Income		
T4A Statement of pension, retirement, annuity, old age security, or other income		
T-5 Statement of Investment Income		
T3 Supplementary (Capital Gains etc.)		
Other T slips		
<b>Official receipts for:</b>		
RRSPs		
Tuition fees		
Union & professional dues		
Prescription drugs, medical expenses		
Charitable donations		
Property tax paid		
<b>Receipts for:</b>		
All child care expenses or attendant care expenses for a disabled person		
Moving expenses if you moved 40+km. to a new job or work location		
Rent paid + name of landlord		
Interest paid on loans for investments		
Business investment consultation fees		
Notes:		