

Personal Income Tax Return Checklist

Name:	SIN:	D.O.B.:
Address:	City:	Province:
Postal code:	Tel:	E-mail:
Personal Information	Client	Spouse
Copy of your last Notice of Assessment (If not already sent to us)		
Income		
T4 Statement of Employment Income		
T4A Statement of pension, retirement, annuity, old age security, or other income		
T-5 Statement of Investment Income		
T3 Supplementary (Capital Gains etc.)		
Other T slips		
Official receipts for:		
RRSPs		
Tuition fees		
Union & professional dues		
Prescription drugs, medical expenses		
Charitable donations		
Property tax paid		
Receipts for:		
All child care expenses or attendant care expenses for a disabled person		
Moving expenses if you moved 40+km. to a new job or work location		
Rent paid + name of landlord		
Interest paid on loans for investments		
Business investment consultation fees		
Notes:		